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BIZ211

How Air Canada is innovating customer service across lines of business

Sebastian Cosgrove

Director, Global Customer Service Air Canada

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Agenda



Industry trends

What emerging trends are impacting how organizations serve customers?



Introducing Air Canada

Business overview, customer experience modernization, and outcomes



Fireside chat

Q&A on what's new and what's next for Air Canada across their businesses





CUSTOMERS

Inconsistent and disconnected customer journey experience across channels





AGENTS

Many disjointed applications requiring weeks of training



SUPERVISORS

Siloed, limited, and incomplete data



ADMINISTRATORS

Slow innovation with high cost and long implementation times

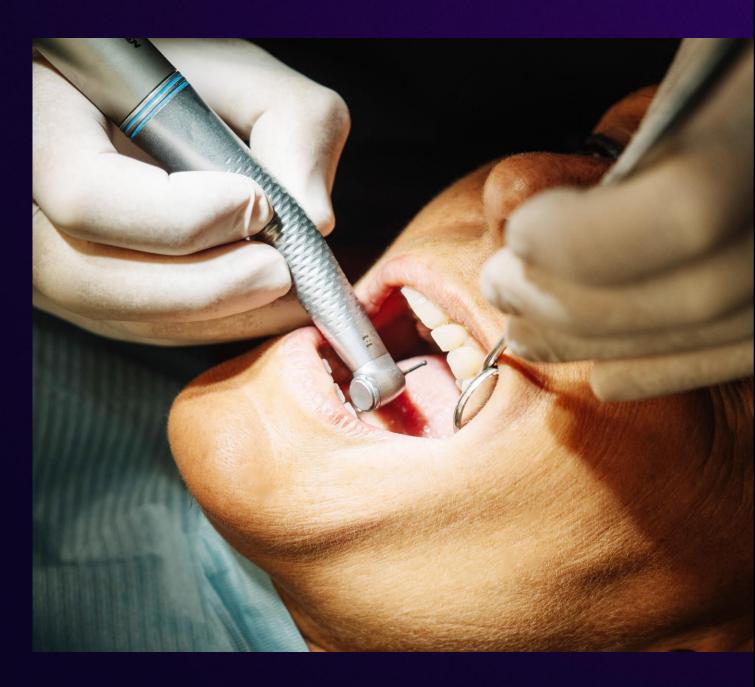


Why begin a customer journey with self-service?

468

of customers would rather go to the dentist than call customer support

"Achieving Customer Amazement" study, Hyken, 2022 https://hyken.com/wp-content/uploads/2022-ACA-Study.pdf



Self-service trends and challenges



of the cost of a contact center is agent staffing, driving businesses to deflect contacts to lower-cost channels (e.g., self-service) whenever possible



of customers prefer automation and/or self-service over contacting a live agent

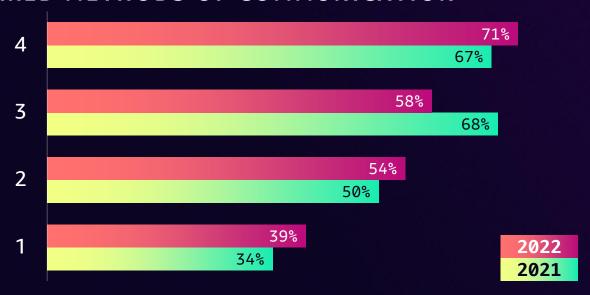
Inefficient and ineffective self-service experiences drive customers down a frustrating path: waiting for agents, restarting interactions, or abandoning their journey entirely



Customer preferences are . . . surprising

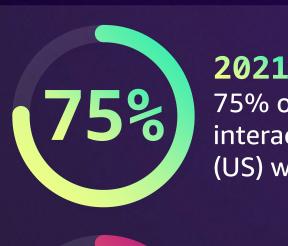
PHONE IS STILL THE NUMBER ONE WAY A CUSTOMER PREFERS TO REACH OUT TO A COMPANY OR BRAND

PREFERRED METHODS OF COMMUNICATION



"Surprisingly, more customers prefer the phone in 2022 versus 2021."

Shep Hyken, Customer Service and CX Expert¹



202175% of all inbound interactions
(US) were voice²



202261% of CX leaders reported an increase in total calls³

^{3. 2021} study conducted by ContactBabel



^{1. &}quot;Achieving Customer Amazement" study, Hyken, 2022—hyken.com/wp-content/uploads/2022-ACA-Study.pdf

^{2. &}quot;The state of customer care in 2022," McKinsey & Company, 2022—mckinsey.com/capabilities/operations/our-insights/the-state-of-customer-care-in-2022

Interactive voice response (IVR) trends

87%

Projected growth in IVR from \$4.9B in 2022 to \$9.2B in 2030

500%

Increase in customer satisfaction for companies that use next-gen IVR solutions

30%

Or less in IVR containment rate across industries for 7 out of 10 companies

"Why IVR still matters in an AI world," McKinsey & Company, 2023



Getting it right is all about customer effort

REASONS CUSTOMERS ABANDON (ZERO OUT OF) SELF-SERVICE

(ContactBabel)



will abandon when frustrated by too many options or long menus





Personalization can improve CSAT for IVR interactions by 10–25%

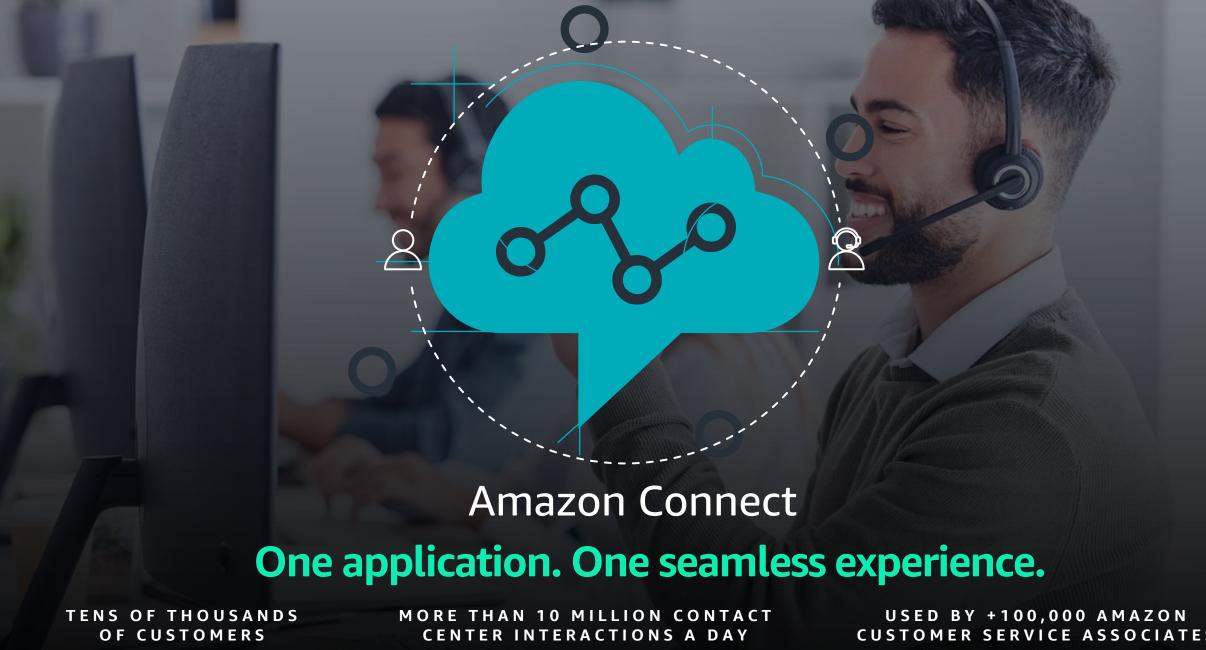
(McKinsey & Company)



of customers abandon the IVR when they think it can't resolve the issue \$6-15M

Personalization can increase containment by 2–5%, delivering \$6–15M in savings

(McKinsey & Company)



CUSTOMER SERVICE ASSOCIATES

Built-in AI to improve & accelerate CX outcomes

GREATER EFFICIENCIES AND INSIGHTS, POWERED BY GENERATIVE AI





Amazon Q in Connect is your generative Al assistant for customer service

HELP AGENTS AND END-CUSTOMERS RESOLVE ISSUES QUICKLY



- Deliver real-time personalized responses and recommended actions to agents
- NEW! Empower end-customers to self-serve via voice, chat, and SMS with personalized guidance and actions
- NEW! Customize LLM prompts and configure guardrails to modify Q in Connect's behavior, tone, and content access for secure, responsible deployment

Backstory and customer persona



CUSTOMER

NIKKI (SHE/HER) Anylnsurance Company customer for home insurance since 2015

Nikki's house has flood damage from a catastrophic event

She needs to file an insurance claim

Nikki's preference is to self-serve



Customer experience

AMAZON CONNECT CHATBOTS, PERSONALIZATION, AUTOMATION, AND SMS



PERSONAL

Amazon Connect flows adapt on a per customer basis

DYNAMIC

Answer customer questions before they are even asked

NATURAL

Amazon Connect chatbots use the same technology that powers Alexa

OMNICHANNEL

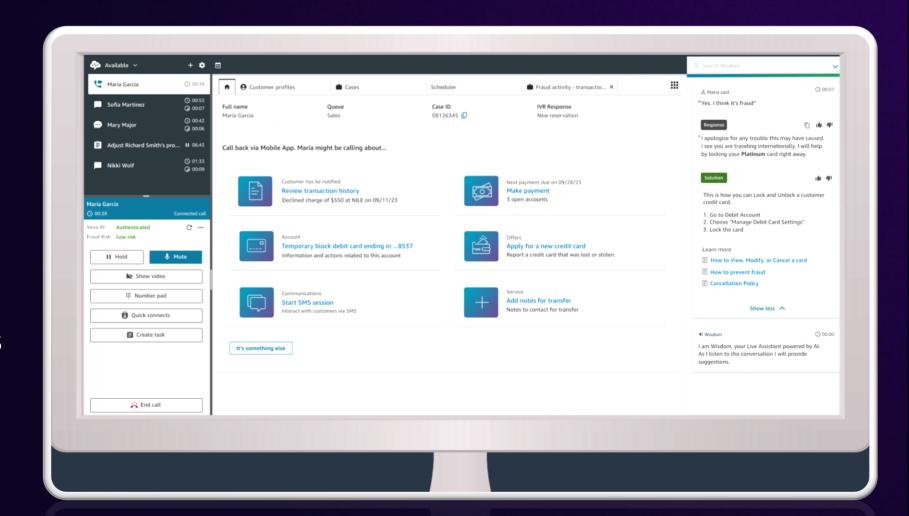
Amazon Connect meets customers on the channel of their choice



Effortless escalation to an agent

Native agent assist

capabilities empowering agents to extend a differentiated level of customer service and achieve real-world results























































Amazon Connect has tens of thousands of customers supporting more than 10 million contact center interactions a day

























































Introducing: Air Canada



Sebastian Cosgrove
Director, Global Customer Service





Air Canada and Air Canada Cargo

Flexibility to accommodate unique business requirements across contact center lines of business



Problem:

Increasing call volumes, manual queue processing and siloed legacy systems resulting in high wait times, customer frustration, and high-cost interactions





Prior to our modernization



Long wait times



Color-coded system for irregular operations and wait times



Manual processes and limited self-service



Thanks for calling

Welcome to Air
Canada. How can
I assist you?

Customer Issue Transfer or Hold Resolution or call transferred





Unified approach using self-service



- Callback capabilities unlocked (customer and agent first)
- ☐ Technical foundation improvements/optimizations

All agents unified on single platform

Solutions and features delivered

- th PCI compliance with SecureIVR for payments
 - ☐ Real-time and historical reporting capabilities
 - □ PNR retrieval in IVR with more self-service capabilities
 - ☐ Consolidated workforce management platform
 - ☐ One-time passcode for improved authentication

Realized benefits

- ✓ Enhanced customer experience
- ✓ Improved agent productivity
- ✓ Reduced costs/FTE savings
- ✓ Enhanced security and fraud reduction
- ✓ Regulatory compliance
- ✓ Reduced average handle time
- ✓ Platform scalability and harmony product roadmap

Innovate and evolve

- Conversational insights (AI/ML)
- Further FTE saving improvements
- Agents cross-training
- P Omnichannel and right-channeling
- Data/insights-driven product evolution

Modernization program

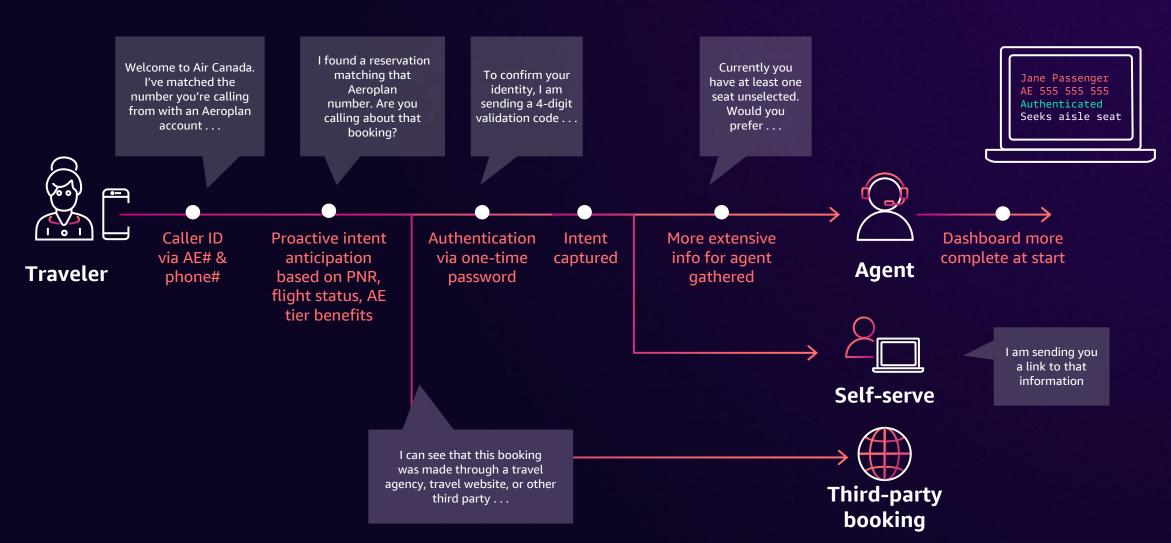
Ongoing

2022

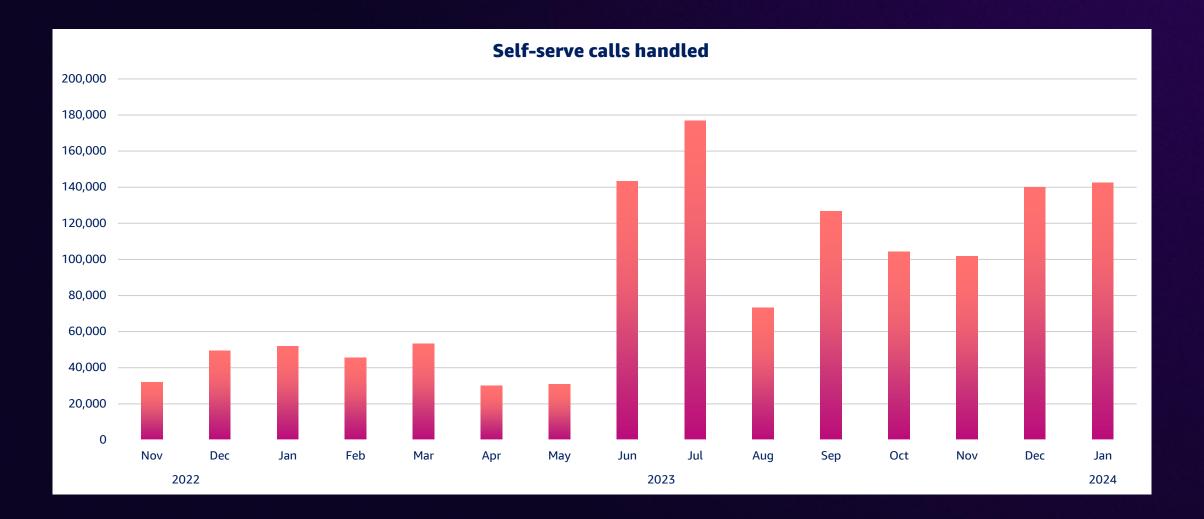
2023

2024

Improved experience with self-service



Self-service calls handled







IVR self-serve benefits



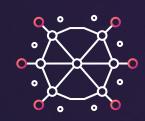
15%

reduction in call volumes



8%

reduction in abandoned rates



78%

of informational calls are handled within IVR



20s

reduction in AHT



+100

in FTE savings based on an 8m45s AHT average



\$Ms

in FTE savings realized thanks to IVR self-serve functionality





^{*} IVR self-serve data is provided weekly by the Rozie AI team

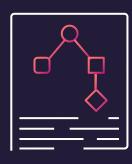
^{**} Based on informational calls June 1 to Sept. 16, 2023, AHT



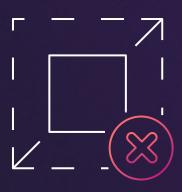
Cargo



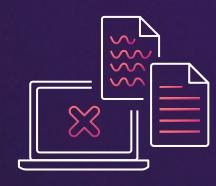
Prior to our modernization



Manual calculations for interaction volumes and agent workload



Inability to scale

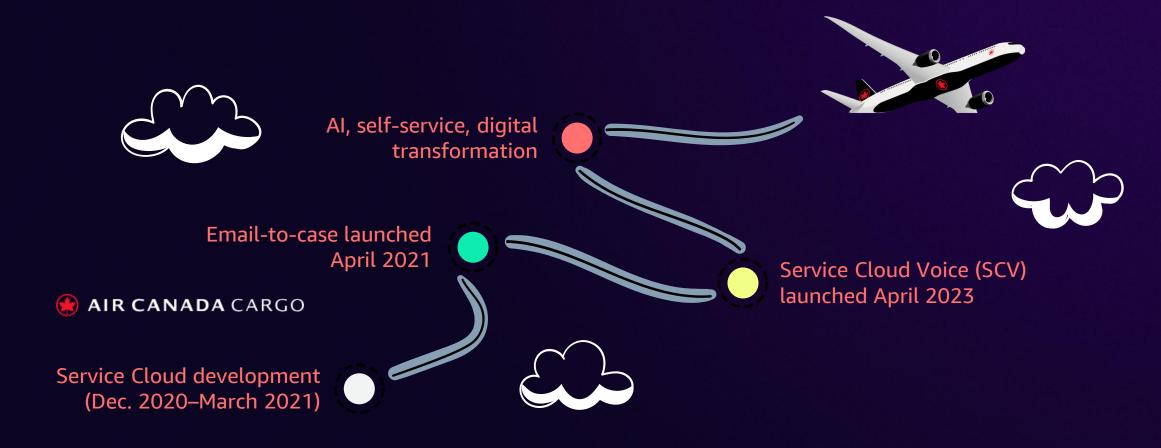


Lack of reporting to manage customer service levels and agent productivity



Evolution into a digital organization

FROM MANUAL PROCESSES TO A COMPLETE CLOUD-BASED SYSTEM POWERED BY SALESFORCE AND AWS, OUR CUSTOMER SERVICE HAS TAKEN FLIGHT



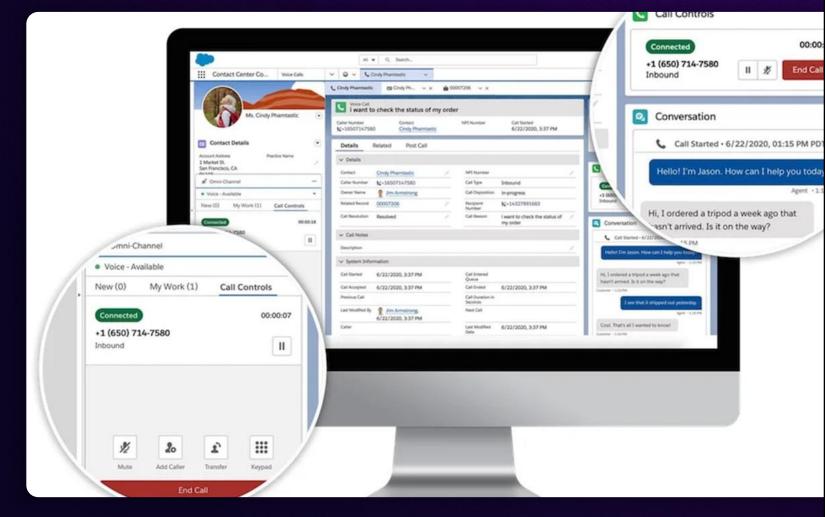


Single pane of glass view

OUR VISION WAS TO CREATE A ONE-STOP SHOP FOR AGENTS. AND WE DID IT.

- A 360-degree view of each customer
- Integrated phone/email channels
- Automate routine tasks, prepopulate fields, and Al recommendations
- Case management
- Metrics and tracking
- Unique platform between customer service and sales

All using our existing
Salesforce Environment and
powered by Amazon Connect





Seamless integrations

Use case



Run your contact center from anywhere



Boost agent productivity on the phone call



Supervise and coach agents from anywhere

Value drivers

Single console and 360° view of the customer

Out-of-the-box telephony integration



CRM-integrated voice, chat, and messaging

Real-time call transcriptions



Built-in automation and AI

Modern, agile IVR



Conversations in CRM data model

Call center insights and analytics

Consolidated supervisor view

Real-time agent guidance

Success metrics

- ① Customer retention
- **first contact resolution**
- ↑ CSAT/NPS
- (Cross-sell/upsell
- (Call deflection
- Agent performance
- Supervisor admin time
- Average handle time
- Call wrap-up time





And the results are in

0.5% reduction in abandoned rates

20% decrease in non-work for adherence tracking

120 second reduction in AHT

QA automated quality assurance







With more to come



What's next?



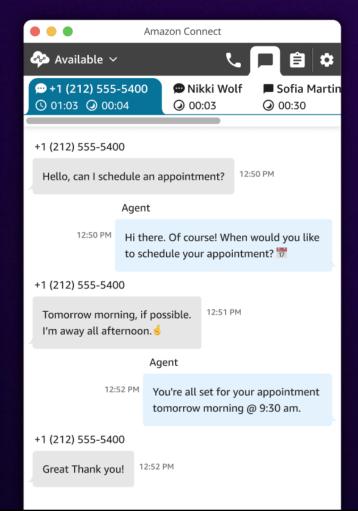
Self-service evolution

Virtual assistants

Agent guidance

Live chat







Thank you

Merci



Fireside chat



Sebastian Cosgrove

Director, Global Customer Service Air Canada Cargo



Sheila Smith

Principal Enterprise Specialist, Amazon Connect Amazon Web Services



Fireside chat



Thank you!



Please complete the session survey in the mobile app

